Name of the Issue: EDELWESISS FINANCIAL SERVICES LIMITED

1.	**Type of Issue**	**PUBLIC ISSUE BY EDELWESISS FINANCIAL SERVICES LIMITED (THE "COMPANY" OR "ISSUER") OF 30,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹ 1,500 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 1,500 MILLION, CUMULATIVELY AGGREGATING UP TO ₹ 3,000 MILLION ("ISSUE LIMIT") HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED JUNE 26, 2025 ("PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**	
2.	**Issue Size (Rs. in Crores)**	Issue of 30,00,000 secured redeemable NCDs aggregating up to ₹ 150 Crores ("Base Issue Size") with a green shoe option of up to ₹ 150 Crores, cumulatively aggregating up to ₹ 300 Crores ("Issue Limit"). The Company had issued and allotted NCDs aggregating to ₹ 298.03 Crores in the issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 23, 2025).	
3.	**Rating of instrument along with name of the rating agency**		
	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	Crisil Ratings Limited	Crisil A+/ Stable
	(ii) At the end of 1st FY (March 31, 2026)	Crisil Ratings Limited	Crisil A+/ Stable
	(iii) At the end of 2nd FY (March 31, 2027) *	-	
	(iv) At the end of 3rd FY (March 31, 2028) *	-	
	* Rating not disclosed as reporting for the relevant fiscal years (iii) and (iv) has not been published.		
4.	**Whether the security created is adequate to ensure 100% asset cover forthe debt securities**	Yes Source: Debenture Trust Deed dated July 24, 2025	
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	After considering the amount not blocked, RC 10 (Mandate approval pending with investor) and Other than RC 10 (Transaction Declined by Customer/Cancelled) and rejection cases, the Issue was subscribed 1.9869 times of the Base Issue Size and 0.9934 times of the overall Issue Size. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated	

Name of the Issue: EDELWESISS FINANCIAL SERVICES LIMITED

		July 23, 2025)		
6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
				(₹ in Crore)
	Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027) ***	**3rd FY (March 31, 2028) ***
	Income from operations	547.46	NA	NA
	Net Profit for the period	447.52	NA	NA
	Paid-up equity share capital	94.65	NA	NA
	Reserves excluding revaluation reserves	5972.08	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years 2nd FY and 3rd FY has not been completed by the issuer.			
7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #**			
	(i) At the end of 1st FY (March 31, 2026)	Traded and listed on BSE (www.bseindia.com)		
	(ii) At the end of 2nd FY (March 31, 2027) *	NA		
	(iii) At the end of 3rd FY (March 31, 2028) *	NA		
	# NCDs are listed on the BSE Limited (BSE) and listing and trading permission was granted by BSE on July 25, 2025, with trading commencing from July 28, 2025.			
8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Appointment/Resignation**	
	(i) At the end of 1st FY (March 31, 2026)	1. Venkatchalam A Ramaswamy	14/05/2025 (Ceased as an Executive Director) 14/05/2025 (Appointed as Non-executive Director)	
	(ii) At the end of 2nd FY (March 31, 2027) *	NA	NA	
	(iii) At the end of 3rd FY (March 31, 2028) *	NA	NA	
	* Changes in Directors not disclosed for (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds**			
	(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following – 1. For the purpose of repayment /prepayment of interest and principal of existing borrowings of our Company# – at least 75% of the Net Proceeds. 2. General Corporate Purposes* – Maximum up to 25% of the Net Proceeds. *# The Company shall not utilize the proceeds of the Issue towards payment of prepayment penalty, if any.* ** The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for*		

Name of the Issue: EDELWESISS FINANCIAL SERVICES LIMITED

		general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.
	(ii) Actual utilization	NA
	(iii) Reasons for deviation, if any	NA
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**	
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. (Source: Prospectus dated June 26, 2025)
	(ii) Delay in payment from the due date	NA
	(iii) Reasons for delay/ non-payment, if any	NA
11.	**Any other material information**	For Further Updates & Information please refer stock exchange website i.e., https://www.bseindia.com/ & https://www.edelweissfin.com/investor-relations/