

RITES LIMITED
(A Navratna CPSE)

Registered Office: SCOPE Minar, Laxmi Nagar, Delhi - 110092
Website: www.rites.com; E-mail: cs@rites.com
CIN: L14899DL1974000722

NOTICE TO SHAREHOLDERS
Transfer of Equity Shares to the Investor Education and Protection Fund (IEPF) Authority

Pursuant to Section 124(5) of the Companies Act, 2013 and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, (IEPF Rules, 2016) and statutory amendment thereunder, the Company is required to transfer the amount of unpaid dividend remaining unpaid and unclaimed for a continuous period of seven (7) years from the date of transfer of such amount to Investor Education and Protection Fund set up by the Central Government.

Further, pursuant to Section 124(6) of the Companies Act, 2013 and IEPF Rules, 2016, all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more, shall also have to be transferred to Demat Account of IEPF Authority.

Details of the shareholders, in respect of shares for which dividend has remained unclaimed or unpaid for seven consecutive years will be transferred to the IEPF Authority's Demat Account, available on the website of the Company at <https://www.rites.com/investorresource>.

The Final Dividend for the financial year 2017-18 Rs. 2/- per equity share was paid on October 08, 2018. As per the provisions of the Companies Act, 2013, the unpaid and unclaimed amount of the aforesaid dividend is due for transfer to Investor Education and Protection Fund. The corresponding shares of the holders who have not encashed/claimed their dividend for seven consecutive years are also liable to be transferred to IEPF Authority's Demat Account.

Shareholders may please note that if any amount/shares are transferred to the IEPF Authority, then the same can be claimed from the Investor Education and Protection Fund Authority following the procedure as provided under the Companies Act, 2013 and IEPF Rules, 2016.

To avoid the inconvenience of claiming the refund/shares from Investor Education and Protection Fund Authority, shareholders who have not received/claimed/encashed/warrant(s) relating to the Final Dividend for the financial year 2017-18 paid in October 2018, may lodge their claims with the RTA i.e. Beetal Financial & Computer Services Private Ltd., Beetal House, 3rd Floor, 30 Madangiri, Behind Local Shopping Centre, Near Datta Harshikdas Mandir, New Delhi - 110062. Tel: (011)29961281, 29961283, Fax: (011)-29961284 and Email: beetalrta@gmail.com and rites@beetalfinancial.com or with the Nodal Officer, i.e. Company Secretary of the Company at the Corporate Office of the Company at SHIKHAR, Plot No. 1, Sector-29, Gurgaon, Haryana-122001. Shareholders may kindly ensure that claim, if any, shall be received by the RTA Company on or before October 10, 2025 to ensure that unclaimed/unpaid dividend amount and shares are not transferred to the IEPF Authority. Shareholders(s) are requested to keep their email ID and other relevant details updated with their Depository Participant (DP), in case of shares held in dematerialized form and with the Company/RTA, in case of shares held in physical form.

For and on behalf of RITES Ltd.
Sd/-
(Ashok Mishra)
Company Secretary & Compliance Officer
M. No.: 67411

Date: 14.08.2025
Place: Gurgaon

We Shape What Shapes Lives
Future Ready™ Not just more of the same, but much more of the New!

DCM Nouvelle Limited
CIN: L17309DL2016PLC307204
Regd. Office: 407, Vikrant Tower, 4 Rajendra Place, New Delhi - 110008
Tel: +919650830474 Website: www.dcmnvl.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(in ₹ Lakh, except per equity share data)

Sl. No.	Particulars	Quarter Ended		Year Ended
		30/06/2025 (Un-Audited)	30/06/2024 (Un-Audited)	
1.	Total Income from Operations	25,344	27,708	1,08,174
2.	Net Profit/(Loss) for the period before tax	344	(286)	1,373
3.	Net Profit/(Loss) for the period after tax	160	(343)	602
4.	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	162	(350)	612
5.	Equity Share Capital	1,868	1,868	1,868
6.	Other Equity	656	656	30,557
7.	Earnings per share of ₹ 10/- each (not annualised)			
8.	(a) Basic (in ₹)	0.85	(1.87)	3.22
9.	(b) Diluted (in ₹)	0.85	(1.87)	3.22

Notes:
1. Summarised Standalone Unaudited Financial Performance of the Company is as under:

Sl. No.	Particulars	Quarter Ended	Year Ended
		30/06/2025 (Un-Audited)	30/06/2024 (Un-Audited)
1.	Total Income from Operations	25,344	27,708
2.	Profit before exceptional items and tax	890	854
3.	Profit/(Loss) before tax and after exceptional items	890	854
4.	Profit/(Loss) after tax and after exceptional items	656	1,373
5.	Total Comprehensive Income	656	2,277

The above is an extract of the detailed form of Unaudited Financial Results for the quarter ended June 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full form of the Financial Results for the quarter ended June 30, 2025 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.dcmnvl.com.

For and on behalf of the Board of Directors of DCM Nouvelle Limited
Sd/-
Dr. Meenakshi Nayar
Chairperson & Director
DIN: 06566256

Date: 13.08.2025
Place: New Delhi

INDO TECH TRANSFORMERS LIMITED
CIN: L29137TN1902PLC02011
Regd. Office: Survey No. 153-210, Iluppatturai Village, Near Rajakulam, Kanchipuram (Dist.) Tirunelveli - 631190. Tel: +91 44 27281858
Email: investor@indo-tech.com Website: www.indo-tech.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

PARTICULARS	Quarter ended		Quarter ended		(Rs. in Lakh)
	30-Jun-25 (Unaudited)	30-Jun-24 (Unaudited)	30-Jun-25 (Unaudited)	30-Jun-24 (Unaudited)	
Total Income from Operations	16,657	21,141	8,384	62,822	
Net Profit/(Loss) for the period before tax (Exceptional and/or Extraordinary items)	2,501	2,430	833	8,598	
Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	2,501	2,430	833	8,598	
Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,917	2,098	591	6,388	
Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax))	1,910	2,105	591	6,359	
Paid-up equity share capital (face value of Rs.10 each)	1,062	1,062	1,062	1,062	
Reserves (including Retention Reserve) as shown in the Balance Sheet of the previous year	27,013	27,013	20,854	27,013	
Earnings per share (EPS) (Of Rs. 10 each) for continuing and discontinued operations) Basic and Diluted	18.05	19.75	5.56	60.15	

The above is an extract of the detailed form of Unaudited Financial Results for the Quarter ended June 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full form of the Financial Results for the quarter ended June 30, 2025 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com.

For Indo Tech Transformers Limited
Sd/-
Mr. Purushothaman M
Chief Executive Officer and Whole-time Director
DIN: 11074607

Place: Kanchipuram
Date: 1 Aug 15, 2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

Muthootu Mini Financiers Limited

Muthootu Mini Financiers Limited ("our Company" or "the Company" or "MFMFL") was originally incorporated as Muthootu Mini Financiers Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated March 18, 1998 issued by Registrar of Companies, Ernakulam at Kochi, Kerala ("ROC"). Pursuant to a special resolution passed in the general meeting of our Shareholders held on September 14, 2013, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the ROC on November 27, 2013, and our name was changed to Muthootu Mini Financiers Limited. Our Company holds a certificate of registration dated April 13, 2002 bearing registration number N-16.00175 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. Pursuant to the name change of our Company, a fresh certificate of registration dated January 1, 2014, was issued by RBI. For further details about our Company, see "History and Certain Other Corporate Matters" on page 107 of the Prospectus.

Corporate Identification Number: U5510K1699PLC012154; PAN: AACB5594N; E-mail: cs.smitha@muthootumini.com; Website: www.muthootumini.com
Registered Office and Corporate Office: 65/52-K, Muthootu Royal Towers, Kaloor Kochi, Kerala - 682 017; Telephone: +91 484 291 2178
Compliance Officer and Contact Person: Smitha KS; E-mail: ks.smitha@muthootumini.com; Telephone: +91 484 291 2178
Chief Financial Officer: Ann Mary George; E-mail: annmary@muthootumini.com; Tel: +91 484 291 2107

NOTICE TO INVESTORS - ADDENDUM TO THE PROSPECTUS DATED AUGUST 12, 2025 ("ADDENDUM")

With reference to the prospectus dated August 12, 2025 ("Prospectus"), filed with the Registrar of Companies, Ernakulam at Kochi, Kerala ("ROC"), the BSE Limited ("BSE"/"Stock Exchange") and the Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, redeemable, non-convertible debentures of face value of ₹1,000 each at par amounting up to ₹20,000 lakh ("Base Issue") with an option to retain over-subscription up to ₹10,000 lakh ("Issue") by Muthootu Mini Financiers Limited ("Company" or "Issuer"), please note the following:

The Board of Directors of the Company at their meeting held at the registered office of the Company on August 13, 2025, has considered and approved the unaudited financial results of the Company for the quarter and three months period ended June 30, 2025 ("Unaudited Financial Results"). The Limited Review Unaudited Financial Results of the Company have been published in the Prospectus. The Limited Review Unaudited Financial Results of the Company can be accessed through following website link and QR code: <https://www.muthootumini.com/wp-content/uploads/2025/08/Financial-Results-with-attachments-final-June-2025.pdf>

Accordingly, the disclosures appearing in the section titled "Material Developments" on page 124 of the Prospectus stand updated in this regard. A copy of this Addendum is being filed with ROC in accordance with Section 26 of the Companies Act, 2013. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, the Addendum Prospectus, as applicable. All references to the Prospectus shall also include this Addendum. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. The Addendum is available on the websites of SEBI, Lead Managers, Stock Exchange and the Company (that is www.sebi.gov.in, www.vivro.net, www.ipsos.com, www.bseindia.com and www.muthootumini.com).

Our Promoters: (i) Nizzy Mathew, Muthootu, Tel: +91 484 291 2102 and (ii) Mathew Muthootu, E-mail: mathew@muthootu.com, Tel: +91 484 291 2112. For further details see, "Our Promoters" on page 120 of the Prospectus.

Credit Ratings: "(ICRA) A (Stable)" by ICRA Limited | Allotment on first come first serve basis

#Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of data of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over-subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 180 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 30,00,000 SECURED, REDEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs") AT PAR, AGGREGATING UP TO ₹ 20,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 10,000 LAKHS AGGREGATING UP TO ₹ 30,000 LAKHS, HEREINAFTER REFERRED TO AS THE "ISSUE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS Regulations"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS DATED AUGUST 12, 2025 ("PROSPECTUS").

Term	18 Months	24 Months	36 Months	60 Months	60 Months
Nature	Monthly	Monthly	Monthly	Monthly	Annually
Series	I	II	III	IV	V
Frequency of interest payment	Monthly	Monthly	Monthly	Monthly	Annually
Minimum Application	10 NCDs (₹ 10,000) (across all options of NCDs)				
In multiples of	in multiples of 1 NCD after minimum lot size				
Face value of NCDs (₹ (NCD))	₹ 1,000				
Issue price (₹ (NCD))	₹ 1,000				
Mode of interest payment/Redemption	Through Various series available				
Coupon rate % Per Annum	9.00%	9.25%	9.75%	10.25%	10.50%
Effective Yield % Per Annum	9.38%	9.65%	10.19%	10.74%	10.49%
Put and Call Option	NA	NA	NA	NA	NA
Redemption Amount (₹ (NCD))	1,000	1,000	1,000	1,000	1,000
Coupon Type	Fixed				
Put and Call Series	Not Applicable				
Deemed Date of Allotment	The date on which the Board or the Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on NCDs shall be available to investors from the Deemed Date of Allotment. The actual allotment of NCDs may take place on a date other than the Deemed Date of Allotment.				

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. For details of category wise eligibility and allotment in the Issue, see "Issue Procedure - Who can apply", "Issue Procedure - Method of application", and "Issue Procedure - Basis of Allotment" on page 290, 292 and 314 of the Prospectus, respectively.

Our Company would allot Series V NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant series of the NCDs.

Please note that the Company would be using the Electronic Bidding Software of BSE for the Issue.

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, AUGUST 18, 2025
ISSUE CLOSURES ON MONDAY, SEPTEMBER 01, 2025*

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 2 Working days and a maximum period of 10 Working days from the date of the closing of the Issue) as may be decided by the Board of Directors or the Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure or extension of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Form for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) on such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Applications Form will be accepted only between 10:00 a.m. to 5:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE for the Issue, in accordance with the requirement of the SEBI Master Circular dated May 22, 2024 as amended.

ASBA*
Simple, Safe, Smart way of Application!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

UPPI
UPPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPPI Mechanism are required to ensure that they use only their own bank account linked UPPI ID to make application in the Issue and for submitting bids using an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCSSs or through the BSE Direct App/NetESGID/Website interface of stock exchanges or any other permitted methods. For details of the ASBA and UPPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 289 of the Prospectus. List of banks supporting UPPI is also available on the website of SEBI at www.sebi.gov.in. HODFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated May 22, 2024 as amended.

Payment through the UPPI mechanism shall be available in this Issue. For further details, see "Issue Procedure" on page 289 of the Prospectus.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY.
ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.
INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page 107 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 336 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on June 30, 2025, the Authorised Share Capital of the Company is ₹3,25,00,00,000 divided into 3,25,00,000 Equity Shares of ₹100 each. The Issued, Subscribed and Paid-up Capital is ₹2,50,32,53,900 divided into 2,50,32,53,900 Equity Shares of ₹100 each. For information on the share capital of our Company, see "Capital Structure" on page 50 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: The names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for a face value of ₹100 each by each of them at the time of signing of Memorandum of Association: Mr. M. Mathew - 1000 Equity Shares, Mr. Roy Mathew - 1000 Equity Shares, Mrs. Sossamma Mathew - 1000 Equity Shares and Mrs. Nizzy Mathew - 1000 Equity Shares.

PROMOTERS OF THE COMPANY: Mrs. Nizzy Mathew and Mr. Mathew Muthootu. For further details, refer to the chapter "Our Promoters" on page 120 of the Prospectus.

PROPOSED LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained 'in-principle' approval for the Issue from BSE vide its letter bearing reference number DCS/BIPI-BOND/12/25-26 dated August 7, 2025. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. Investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited on page 223 of the Prospectus.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the BSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated April 13, 2002 and a fresh certificate of registration dated January 1, 2014 bearing registration No. N-16.00175 issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for the payment of the debt securities of liability by the Company.

CREDIT RATING: Our Company has been assigned rating of "(ICRA) A (Stable)" by ICRA Limited vide its letter dated July 30, 2025 and Rating rationale dated July 31, 2025. For the NCDs proposed to be issued pursuant to this Issue, the rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold securities. For the rating letter and rating rationale / press release, see "Annexure IV" on page 347.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they are able to afford to take the risk that such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the investors must rely on their own examination of the issuer and the issuer, including the risks involved in it. Specific attention of the investors is invited to the chapter titled "Risk Factors" on page 17 of the Prospectus and "Material Developments" on page 124 of the Prospectus, before making an investment in the Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Prospectus has been prepared by regulatory authority in India, including the RBI, the Securities and Exchange Board of India ("SEBI"), the ROC or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Muthootu Mini Financiers Limited - Tel: +91 484 291 2100; Lead Managers: Vivro Financial Services Private Limited and Tipsons Consultancy Services Private Limited - Tel: +91 22 2282 8200; E-mail: info@vivro.net and info@tipsons.com; Website: www.vivro.net and www.tipsons.com; Contact Person: Jay Dodya / Kuti Saraya

Further, BSE Direct platform can be accessed at <https://www.bseindia.com> or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 17 of the Prospectus contained therein, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and the Lead Managers. Full copy of the Prospectus will be available on the website of the Issuer at www.muthootumini.com, of the Lead Managers at www.vivro.net, www.ipsos.com of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HODFC Bank Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning ascribed in the Prospectus.

LEAD MANAGERS TO THE ISSUE

VIVRO
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11, Shashi Colony, Opposite Sundridge Shopping Center, P.O. Alambad - 380007, Gujarat.
Telephone: +91 7940404242/4041
Email: investor@vivro.net
Website: www.vivro.net
Contact Person: Jay Dodya / Kuti Saraya

TIPSONS CONSULTANCY SERVICES PRIVATE LIMITED
1st Floor, Sheraton Hotel, Opposite Katav, Petrol Pump, Polytechnic Road, Alambadi, Ahmedabad-380015, Gujarat.
Telephone: +91 79 66826064, 66828000
Email: contact@tipsonscrdia.com
Website: www.tipsons.com
Contact Person: Divyanshi Kishan / Digesh Shah

STATUTORY AUDITORS
Mohandas & Associates, Chartered Accountants, 3rd Floor, Sree Rajawade, Press Club Road, Thiruvananthapuram - 686001, Kerala.
Telephone: 0487 2333174. E-mail: auditors@gmail.com
Contact Person: Mohandas Anandhan

DEBENTURE TRUSTEE*

MITCON CREDITIA
MITCON CREDITIA TRUSTEESHIP SERVICES LIMITED
1402/143, B-Wing, Delamart Towers, 14th Floor, Pheasants Junction, 21, Nariman Point, Mumbai - 400 021, Maharashtra, India.
Telephone: +91 22 2282 8200
Facsimile: +91 22 2202 4553
Email: contact@mitconcredia.com
Website: www.mitconcredia.com
Contact Person: Vaishali Urkude

REGISTRAR TO THE ISSUE

MUFG
MUFU INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India.
Telephone: +91 118114949
Facsimile: +91 22 49180800
Email: mfint2025@mfpm.mufg.com
Website: www.mfpm.mufg.com
Investor Grievance Email: mfint2025@mfpm.mufg.com
Contact Person: Shanti Gopalakrishnan

CREDIT RATING AGENCY

ICRA
ICRA Limited
Electric Main Road, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025
Telephone: +91 22 2143406
Fax: +91 22 24331390
Email: shivkumar@icraindia.com
Website: www.icra.com
Contact Person: S. Shivakumar

COMPANY SECRETARY AND COMPLIANCE OFFICER

Smitha KS
Muthootu Mini Financiers Limited, 65/52-K, Muthootu Royal Towers, Kaloor Kochi, Kerala - 682 017
E-mail: ks.smitha@muthootumini.com; Telephone: +91 484 291 2178

Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs refunds, non-receipt of debentures certificates (in case of NCDs which have been re-materialised), transfers, etc. as the case may be.

*MITCON Creditia Trusteeship Services Limited, by its letter dated July 31, 2025, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information-Debenture Trustee" on page 43 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capacity of the issuer, conducted in a timely service debt obligations, with reference to the instrument rated. Please visit our website www.icra.com or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided as is without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

Disclaimer: Muthootu Mini Financiers Limited is subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Ernakulam at Kochi, Kerala. BSE Limited and Securities and Exchange Board of India. The Prospectus is available on the website of Company at www.muthootumini.com, on the website of the stock exchange at www.bseindia.com and on the website of the Lead Managers at www.vivro.net and www.ipsos.com and on the website of SEBI at www.sebi.gov.in. All investors proposing to participate in the public issue of NCDs by Muthootu Mini Financiers Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "Risk Factors" beginning on page 17 of the Prospectus for risk in this regard.

On behalf of the Board of Directors of Muthootu Mini Financiers Limited
Sd/-
Mathew Muthootu
Managing Director
(DIN: 01786534)

Place: Kochi
Date: August 14, 2025

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CHENNAI / KOCHI