

Sr. No.	Name of the Issue: Public Issue by SREI Equipment Finance Limited of Secured, Rated, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (Issue Opening Date: April 25, 2018)	Last updated on: May 29, 2018		
1	Type of Issue : Public Issue By SREI Equipment Finance Limited (The “Company” or the “Issuer”) Of Secured Redeemable Non-Convertible Debentures of Face Value of Rs 1,000/- each (The “Debentures” Or The “NCDs”), for an amount upto Rs 5,000,000,000 (Rupees Five Thousand Million) (“Base Issue Size”) with an option to retain over subscription upto Additional NCDs of Face Value of Rs 1,000/- each, for an amount upto Rs 5,000,000,000 (Rupees Five Thousand Million) aggregating To Rs 10,000,000,000 (Rupees Ten Thousand Million) (“Overall Issue Size”) (hereinafter referred to as the “Issue”)			
2	Issue size (Rs. crore): Base Issue Size for an amount of Rs. 500 crores with an option to retain oversubscription upto Rs. 500 crores aggregating upto Rs. 1000 crores. The Issuer has issued and allotted NCDs aggregating to Rs.509.8066 Crores (Source: Minutes of the Meeting between SEFL; the Lead Managers; and the Registrar dated May 24, 2018)			
3	Rating of instrument alongwith name of the rating agency (i) As disclosed in the offer document: BWR AA+ (Outlook: Stable) by Brickwork Ratings India Private Limited & SMERA AA+/Stable by SMERA Ratings Limited (ii) at the end of FY 2019: Not Applicable (iii) at the end of FY 2020: Not Applicable (iv) at the end of FY 2021: Not Applicable			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes 100% Asset Cover (Source: DTD Executed dated May 24, 2018)			
5	Subscription level (number of times): After considering cheque return and technical rejection cases, the Issue was subscribed 1.0196 times of the Base Issue Size and 0.5098 times of the Issue Size. (Source: Minutes of the Meeting between SEFL; the Lead Managers; and the Registrar dated May 24, 2018)			
6	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
		<i>Rs. (In Millions)</i>		
	Parameters	1st FY (FY 2019)	2nd FY (FY 2020)	3rd FY (FY 2021)
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the time of Listing: BSE (ii) at the end of FY 2019: Not Applicable (iii) at the end of FY 2020: Not Applicable (iv) at the end of FY 2021: Not Applicable			
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2019: Not Applicable (ii) at the end of FY 2020: Not Applicable (iii) at the end of FY 2021: Not Applicable			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) (i) As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending/ repayment of loan - minimum 75% of the Net Proceeds of the Issue. II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue. The unutilized amount if any will be used for purpose of lending/ repayment of loan. (Source: Prospectus dated April 16, 2018) (ii) Actual utilization: Not Applicable (iii) Reasons for deviation, if any: Not Applicable			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) (Yes/ No) (If yes, further details of the same may be given). (i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at Company's cost.. (Source: Prospectus dated April 16, 2018) (ii) Delay in payment from the due date: Not Applicable (iii) Reasons for delay/ non-payment, if any: Not Applicable			
11	Any other Material Information: Not Applicable			