

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

**Name of the Issue: NIDO HOME FINANCE LIMITED**

1.	Type of Issue	PUBLIC ISSUE BY NIDO HOME FINANCE LIMITED (THE “COMPANY” / “ISSUER”) OF 15,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDS” OR “DEBENTURES”), AMOUNTING TO ₹ 750 MILLION (“BASE ISSUE SIZE”) WITH A GREEN SHOE OPTION OF UP TO ₹ 750 MILLION AGGREGATING UP TO ₹ 1,500 MILLION (“LIMIT”), HEREINAFTER REFERRED TO AS THE “ISSUE” THROUGH THE PROSPECTUS DATED JUNE 12, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED JULY 01, 2025 (“PROSPECTUS”). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.		
2.	Issue Size (Rs. in Crores)	Issue of 15,00,000 secured, redeemable NCDs aggregating up to ₹ 750 Million (“Base Issue Size”), with a green shoe option of up to ₹ 750 Million, aggregating up to ₹ 1500 Million (“Issue Limit”). The Company had issued and allotted NCDs aggregating to ₹ 1,500 Million in the issue.  (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 01, 2025).		
3.	Rating of instrument along with name of the rating agency			
	Particular	Rating Agency	Rating	
	(i) As disclosed in the offer document	Crisil Ratings Limited	“Crisil A+ / Stable” (pronounced as Crisil A plus rating with stable outlook)	
	(ii) At the end of 1 <sup>st</sup> FY (March 31, 2026) *	-	-	
	(iii) At the end of 2 <sup>nd</sup> FY (March 31, 2027) *	-	-	
	(iv) At the end of 3 <sup>rd</sup> FY (March 31, 2028) *	-	-	
	* Rating not disclosed as reporting for the relevant fiscal years (ii), (iii) and (iv) has not been published.			
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities	Yes Source: Debenture Trust Deed dated July 02, 2025.		
5.	Subscription level (number of times) If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed 2.2535 times of the Base Issue Size and 1.1267 times of the overall Issue Size, after considering amount not blocked, RC 10 (Mandate approval pending with investor) and Other than RC 10 (Transaction Declined by Customer/Cancelled) and rejection cases.  (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 01, 2025).		
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
				(₹ in Crore)
	Parameters	1 <sup>st</sup> FY (March 31, 2026)*	2 <sup>nd</sup> FY (March 31, 2027) *	3 <sup>rd</sup> FY (March 31, 2028) *
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA

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	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years 1 <sup>st</sup> FY, 2 <sup>nd</sup> FY and 3 <sup>rd</sup> FY has not been completed by the issuer.			
7.	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #</b>			
	(i) At the end of 1 <sup>st</sup> FY (March 31, 2026) *	NA		
	(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2027) *	NA		
	(iii) At the end of 3 <sup>rd</sup> FY (March 31, 2028) *	NA		
	# NCDs are listed on the BSE Limited (BSE) and are admitted to dealings on the Exchange w.e.f. July 04, 2025.			
8.	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>Particular</b>	<b>Name of Director</b>	<b>Appointment/Resignation</b>	
	(i) At the end of 1 <sup>st</sup> FY (March 31, 2026) *	NA	NA	
	(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2027) *	NA	NA	
	(iii) At the end of 3 <sup>rd</sup> FY (March 31, 2028) *	NA	NA	
	* Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.			
9.	<b>Status of utilization of issue proceeds</b>			
	(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following –  1. For the purpose of onward lending, financing and for repayment/ prepayment of interest and principal of existing borrowings of the Company# – at least 75% of the Net Proceeds. 2. For General Corporate Purposes* – Maximum up to 25% of the Net Proceeds.  # <i>The Company shall not utilize the proceeds of the Issue towards payment of prepayment penalty, if any.</i> * <i>The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.</i>		
	(ii) Actual utilization	NA		
	(iii) Reasons for deviation, if any	NA		
10.	<b>Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)</b>			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. (Source: Prospectus dated June 12, 2025).		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		
11.	<b>Any other material information</b>	NA		
	All the above information is updated as on July 07, 2025 unless indicated otherwise.			