Name of the Issue: PAISALO DIGITAL LIMITED

1.	**Type of Issue**	**PUBLIC ISSUE BY PAISALO DIGITAL LIMITED (THE "ISSUER" OR THE "COMPANY) OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 15,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 15,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 30,000 LAKHS ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹90,000 LAKHS AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED JULY 31, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 31, 2026, ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, DELHI - I (ROC) STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS, THE TRANCHE I PROSPECTUS DATED JULY 31, 2026 AND ADDENDUM TO THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS DATED AUGUST 5, 2026 CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**	
2.	**Issue Size (Rs. in Crores)**	Issue of 30,00,000 secured redeemable NCDs aggregating up to ₹ 150 Crores ("Base Issue Size") with a green shoe option of up to ₹ 150 Crores, cumulatively aggregating up to ₹ 300 Crores ("Issue Limit"). The Company had issued and allotted NCDs aggregating to ₹ 300 Crores in the issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Manager to the Issue dated August 18, 2026).	
3.	**Rating of instrument along with name of the rating agency**		
	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	Brickwork Ratings India Private Limited Infomerics Valuation and Rating Limited	BWR AA/ Stable IVR AA/Stable
	(ii) At the end of 1st FY (March 31, 2027) *	-	-
	(iii) At the end of 2nd FY (March 31, 2028) *	-	-
	(iv) At the end of 3rd FY (March 31, 2029) *	-	-
	* Rating not disclosed as reporting for the relevant fiscal years (ii), (iii) and (iv) has not been published.		
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes Source: Debenture Trust Deed dated August 19, 2026.	
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	After considering the amount technical rejection and not banked cases and rejection cases, the Issue was subscribed 1.96 times of the Base Issue Size and 0.98 times of the overall Issue Size. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Manager to the Issue dated August 18, 2026)	

Name of the Issue: PAISALO DIGITAL LIMITED

6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
				(₹ in Crore)
	Parameters	**1st FY (March 31, 2027) ***	**2nd FY (March 31, 2028) ***	**3rd FY (March 31, 2029) ***
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years 1st, 2nd FY and 3rd FY has not been completed by the issuer.			

7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #**	
	(i) At the end of 1st FY (March 31, 2027) *	NA
	(ii) At the end of 2nd FY (March 31, 2028) *	NA
	(iii) At the end of 3rd FY (March 31, 2029) *	NA
	# NCDs are listed on the BSE Limited (BSE) and listing and trading permission was granted by BSE on August 19, 2026, with trading commencing from August 20, 2026.	

8.	**Change, if any, in directors of issuer from the disclosures in the offer document**		
	Particular	**Name of Director**	**Appointment/Resignation**
	(i) At the end of 1st FY (March 31, 2027) *	NA	NA
	(ii) At the end of 2nd FY (March 31, 2028) *	NA	NA
	(iii) At the end of 3rd FY (March 31, 2029) *	NA	NA
	* Changes in Directors not disclosed for (i), (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.		

9.	**Status of utilization of issue proceeds**	
	(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following – 1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of our Company* – at least 75% of the NetProceeds. 2. General Corporate Purposes** – Maximum up to 25% of the Net Proceeds. ** The Company shall not utilize the proceeds of the Tranche I Issue towards payment of prepayment penalty, if any.* *** The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised and allotted in the Tranche I Issue, in compliance with the SEBI NCS Regulations.*
	(ii) Actual utilization	NA
	(iii) Reasons for deviation, if any	NA

Name of the Issue: PAISALO DIGITAL LIMITED

10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**	
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. (Source: Tranche I Prospectus dated July 31, 2026).
	(ii) Delay in payment from the due date	NA
	(iii) Reasons for delay/ non-payment, if any	NA
11.	**Any other material information**	For Further Updates & Information please refer stock exchange website i.e., https://www.bseindia.com/ & https://www.paisalo.in/home/investorrelation.