SBI

State Bank of India
(Constituted under the State Bank of India Act, 1955)
Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road, Nariman Point, Mumbai - 400021
Website: https://sbi.bank.in **Email:** investor.seva@sbi.co.in
Phone No.: 022-2274-1476/ 0845/ 1483 / 0842

KIND ATTENTION: SHAREHOLDERS

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

NOTICE is hereby given to the esteemed shareholders that in terms of SEBI Circular **SEBI/HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026** dated January 30, 2026, a special window to facilitate re-lodgement of transfer and dematerialization ("demat") of physical securities will be opened for a period of one year from **February 05, 2026 to February 04, 2027**.

The special window is available for transfer and demat of physical shares which were sold/ purchased prior to 01.04.2019. Additionally, the facility is available for such transfer requests which were submitted earlier and were rejected/ returned/ not attended to due to deficiency in the documents/ process/ or otherwise.

The concerned investors may re-lodge the necessary documents after rectification of deficiencies, to the Bank's Registrar to an Issue and Share Transfer Agent i.e. KFin Technologies Limited at Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana, 500032. Email: einward.ris@kfintech.com; Toll free: 1800 309 4001; website: www.kfintech.com.

We also request all the shareholders to update KYC details including PAN, email id, address, mobile number and bank account details with the DP (if shares are held in demat form) or with RTA (if shares are held in physical form), to ensure the ease of communication and seamless payment of dividend.

Shareholders holding shares in physical form are requested to demat their shares, by submitting share certificate of face value of Re.1/- to their Depository Participant.

For State Bank of India

Place: Mumbai
Date: 05.08.2026

Manoj Kumar Sinha
General Manager

SHANTHI GEARS LIMITED
CIN: L29130TZ1972PLC000649
Registered office: 304 -A, Trichy Road, Singanallur, Coimbatore – 641005.
Phone no: 0422-4545745, Email : waltervasanthpj@shanthigears.murugappa.com
Website: www.shanthigears.com

murugappa

NOTICE OF SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

Securities and Exchange Board of India ('SEBI') in line with its notification dated 30th January 2026 had discontinued the transfer of physical shares from **1st April 2019.** However, a special window from 7th July 2025 to 6th January 2026 was allowed by SEBI, for re-lodgement of physical share transfer requests that were submitted before **1st April 2019** but returned due to deficiencies in documentation.

In order to facilitate the investors, SEBI has now permitted another special window for a period of one year from **5th February 2026 to 4th February 2027** for re-lodgement of transfer and dematerialisation of physical securities. This facility is available to those investors who had purchased or had acquired shares of Shanthi Gears Limited ('the Company') in physical form prior to 1st April 2019.

For clarity with regard to applicability of this window, below matrix may be referred to:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	✓
Before April 01, 2019	Yes it was rejected/ returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	×
Before April 01, 2019	No	No	×

Further the following cases will not be considered under this window:
- Cases involving disputes between transferor and transferee.
- Securities which have been transferred to Investor Education and Protection Fund (IEPF).

Eligible Investors may submit their transfer request along with the requisite documents to the Company's Registrar and Transfer Agent (RTA) at MUFG Intime India Private Limited (formerly Link Intime Private Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore – 641 028, Tamil Nadu, India. Tel: +91 422 4958995, 2539835-36, Email: **coimbatore@in.mpms.mufg.com** within the stipulated period.

Shareholders are also informed that pursuant to the said circular, all transfer requests duly rectified and re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode, i.e., the shares will be issued only in dematerialised form after approval of the transfer and the same will be subject to a lock in period of one year. Hence, the shareholders availing this window (lodgers) must necessarily have a demat account and should provide the Client Master List along with the transfer documents, original share certificate(s) and other necessary document(s) as provided in the circular while lodging the documents for transfer.

We urge all the shareholders who had previously submitted transfer requests and are yet to receive their transferred shares due to pending deficiencies, to make use of this Special Window for their benefit.

Note: All Shareholders are requested to update their E-mail id(s) with Company/ RTA/ Depository Participants.

For Shanthi Gears Limited

Place : Coimbatore
Date : 05th August, 2026

Walter Vasanth P J
Company Secretary

JAIN METAL GROUP | recycle today. greener tomorrow.

JAIN RESOURCE RECYCLING LIMITED
(Formerly known as Jain Resource Recycling Private Limited)
Registered Office: THE LATTICE, Old No. 7/1, New No. 20, 4th Floor, Bishop Ezra Sargunam Road, Kilpauk, Chennai 600 010
CIN: L27320TN2022PLC150206

NOTICE is hereby given that the 5th Annual General Meeting ('AGM') of **JAIN RESOURCE RECYCLING LIMITED (Formerly known as Jain Resource Recycling Private Limited)** ("Company") will be held on **Thursday, the 27th day of August, 2026 at 11.00 AM IST** through Video Conferencing to transact the businesses set forth in the Notice of 5th AGM.

The Integrated Annual Report of the Company containing Notice of AGM, Financial Statements, Reports of Auditors and Directors, BRSR has been sent by email to all those Shareholders who have registered their e-mail addresses with the Company / RTA / Depository Participant, the letter containing the weblink of the same is sent through Post to all those Shareholders who have not registered their e-mail addresses with the Company / RTA / Depository Participant as the case may be, in terms of applicable notifications of MCA.

The Integrated Annual Report is also available in the Website of the Company at https://jainmetalgroup.com/annual-reports.php and Websites of the Stock Exchanges at https://www.bseindia.com/ and https://www.nseindia.com/ and Website of NSDL at https://evoting.nsdl.com/.

In accordance with the notifications of SEBI and MCA, Shareholders can join and participate in the AGM only through Video Conferencing and can exercise their voting right only by e-Voting.

Important Event Dates pertaining to the AGM of the Company are as follows:

Cut-Off Date (Members who are holding Shares (both physical and Demat) as on such date will be eligible to cast their vote and attend AGM)	20/08/2026
Book Closure Dates (Closure of Share Transfer Books and Register of Members / Register of Beneficial Owners)	21/08/2026 to 27/08/2026 (both days inclusive)
Remote e-Voting commences on	24/08/2026 (From 09:00 A.M.)
Remote e-Voting ends on	26/08/2026 (Till 05:00 P.M.)
AGM through Video Conferencing	27/08/2026 at 11:00 A.M (IST).
e-Voting at the AGM	27/08/2026 (commences after the conclusion of AGM and will be open till the expiry of fifteen minutes after the conclusion of AGM)

Instructions for e-Voting and attending the AGM through Video Conferencing are provided in detail in the Notice of AGM and are also available in the Website of the Company at https://jainmetalgroup.com/annual-reports.php. Members may post their questions by email addressed to cs@jainmetalgroup.com from August 20, 2026 (9:00 a.m. IST) to August 23, 2026 (5:00 p.m. IST) by providing relevant Membership details for the purpose of identification including Name, Folio Number / Client ID / DP ID and the same will be addressed by the Company in the Annual General Meeting, suitably.

// BY ORDER OF THE BOARD //

For JAIN RESOURCE RECYCLING LIMITED
(Formerly known as Jain Resource Recycling Private Limited)
Kamlesh Jain
CHAIRMAN & MANAGING DIRECTOR
DIN: 01447952

Place: Chennai
Date: 06/08/2026

This is an advertisement issued to the public, pursuant to regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 as amended, for information purpose only.

PAISALO
EASY LOAN आसान लोन

PAISALO DIGITAL LIMITED

(Please Scan QR Code to view the Abridged Prospectus)

Paisalo Digital Limited was originally incorporated in Uttar Pradesh as "*S. E. Investments Private Limited*" on March 5, 1992 under the provisions of Companies Act, 1956, Subsequently, our Company became a public limited company pursuant to a special resolution passed by the members of our Company on February 24, 1995 and fresh certificate of incorporation consequent to conversion to a public limited company was issued on March 1, 1995. Our Company has obtained a certificate of registration dated May 25, 1998, for carrying on the business of a non-banking finance company. At present company is registered with Reserve Bank of India, as a non-banking financial company in accordance with Section 45 IA of Reserve Bank of India Act, 1934 vide certificate of registration bearing number B-14.02997. The name of our Company was changed to "*Paisalo Digital Limited*" and a fresh certificate of incorporation was granted by the Registrar of Companies, Delhi - I, on January 12, 2018. For further details see "*General Information*" on page 46 of the Shelf Prospectus.

Registered and Corporate Office: CSC, Pocket 52, C R Park, Near Police Station, New Delhi – 110019, India;
Telephone: +91-11 4351 8888; **Corporate Identity Number:** L65921DL1992PLC120483; **PAN:** AACCS1879G
Website: www.paisalo.in; **Email:** delhi@paisalo.in
Company Secretary and Compliance Officer: Manendra Singh; **Telephone:** +91 562 4028888; **Email:** cs@paisalo.in
Chief Financial Officer: Harish Singh; **Telephone:** +91 562 4028888; **Email:** harish@paisalo.in

OUR PROMOTER
Sunil Purushottanm Agarwal
Email: sunil@paisalo.in; Telephone: +91 11 43518888
For details of our Promoters, see "Our Promoters" on page 165 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 15,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 15,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 30,000 LAKHS ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 90,000 LAKHS AND IS BEING OFFERED BY WAY OF THIS TRANCHE I PROSPECTUS DATED JULY 31, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 31, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THIS TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING "BWR AA/ Stable" (pronounced as "BWR AA" with stable outlook) by Brickwork Ratings India Private Limited and "IVR AA/Stable" (pronounced as "IVR AA" with stable outlook) by Informerics Valuation and Rating Limited . Allotment on first come first serve basis*.

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange (i.e BSE) in accordance with the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ("**SEBI MASTER CIRCULAR**"). However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section title "***Issue Related Information***" on page 53 of the Tranche I Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS:

Series	I	II	III	IV	V	VI*
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	18 Months	24 months	36 months	36 months	60 months	60 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	9.15%	9.50%	9.92%	10.00%	10.47%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.38%	9.53%	9.92%	9.91%	10.46%	10.46%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 Months	24 months	36 months	36 months	60 months	60 months
Put and Call Option	Not Applicable					
Nature of Indebtedness	Secured					

** Our Company shall allocate and allot Series VI wherein the Application have not indicated the choice of the relevant NCD Series.*
1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the 10th first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the 10th first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source. For further details, please see "Statement of Possible Tax Benefits" on page 30 of Tranche I Prospectus.
Please refer to Annexure C for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

ISSUE PROGRAMME**
Tranche I ISSUE OPENS ON: FRIDAY, AUGUST 7, 2026 & Tranche I ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026

** The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in this Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of this Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Operations and Finance Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of our Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 18 of the Tranche I Prospectus. A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 113 of the Tranche I Prospectus.

ADDENDUM TO SHELF PROSPECTUS AND TRANCHE I PROSPECTUS EACH DATED JULY 31, 2026

The Board of Directors of the Company at their meeting held on August 5, 2026, has considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026 along with the limited review reports issued by the Statutory Auditors ("**Financial Results**"). The Financial Results have been submitted to BSE Limited and National Stock Exchange of India Limited and are available on their respective websites at https://www.bseindia.com/xml-data/corpfiling/AttachLive/af4df8f6-4571-468f-bbf8-59b34d6ec0e1.pdf and https://nsearchives.nseindia.com/corporate/PAISALO_05082026123908_BSE_NSE_Outcome_Financial_Results_05082026.pdf. Accordingly, the disclosures appearing in the section titled *'Material Developments'* on page 188 and 32 and of the Shelf Prospectus and Tranche I Prospectus stands updated in this regard. The Shelf Prospectus and Tranche I Prospectus shall be read in conjunction with this addendum to the Tranche I Prospectus ("**Addendum**"). The information contained in the Addendum supplements the Shelf Prospectus and Tranche I Prospectus and updates the information provided in the Shelf Prospectus and Tranche I Prospectus.
All capitalized terms used in this Addendum and not specifically defined shall have the meaning ascribed to such terms in the Shelf Prospectus and Tranche I Prospectus. Further, any reference to the Shelf Prospectus and Tranche I Prospectus in relation to the Tranche I Issue shall deem to include reference to this Addendum.

ASBA* |Simple, Safe, Smart way of Application!!! |*Applications supported by blocked amount ("ASBA") in a better way of applying to issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI – Now available in ASBA for Retail individual Investors and High Net Worth Individuals. Bidders are required to ensure that the bank account used for biding is linked to their PAN

UPI is now available for Retail Individual Investors and High Net-worth Individuals, who have submitted bid for an amount not more than (₹ 2,00,000 for retail individual investors), applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the Section "Issue Procedure" beginning on page 83 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Ltd. has been appointed as Sponsor Bank for the Tranche Issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI Mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES (i.e. BSE), IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.
HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 53 OF THE TRANCHE I PROSPECTUS DATED JULY 31, 2026.
Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information in the main objects of our Company, see section titled ***"HISTORY AND MAIN OBJECTS"*** on page 146 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled ***"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"*** on page 113 of the Tranche I Prospectus.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹ 1,800,000,000 divided into 1,750,000,000 Equity Shares of face value of ₹ 1 each and 5,000,000 Preference Shares of face value of ₹ 10 each and Issued, Subscribed ₹ 909,646,874 divided into 909,646,874 Equity Shares of face value of ₹ 1 each and Paid-up share capital of the company is ₹ 909,521,874 divided into 9,09,521,874 Equity Shares of face value of ₹ 1 each fully paid (excluding ₹ 62500 for forfeited 1,25,000 Equity Shares). For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 54 of the Shelf Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARE SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the company and the number of Equity shares subscribed of face value of ₹ 10 each by them at the time of signing of the memorandum of Association; Mr. Purushottam Agrawal - 10 Equity Shares and Mr. Sunil Agarwal- 10 Equity Shares.
PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE") (the "Stock Exchange"). The Company has received an "in -principle" approval from BSE vide their letter no. DCS/AS/PI-BOND/05/26-27 dated July 24, 2026. BSE shall be the Designated Stock Exchange for the Tranche I Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Shelf Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Shelf Prospectus. The investors are advised to refer to the Shelf Prospectus/Tranche I Prospectus for the full text of the Disclaimer clause of the BSE Limited.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: it is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF THE RBI: A copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and The Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.
CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "BWR AA/ Stable" for an amount of ₹150,000.00 lakhs by Brickwork Ratings India Private Limited vide its rating letters dated April 20, 2026, and press release for rating rationale dated April 20, 2026 and "IVR AA/Stable" for an amount of ₹ 205,900.00 lakhs by Infomerics Valuation and Rating Limited vide its rating letter dated May 5, 2026, and press release for rating rationale dated May 13, 2026. The ratings given by Brickwork Ratings India Private Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Shelf Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Shelf prospectus for the rating letter, rationale and/or press release of the above ratings. There are no unaccepted ratings and any other rating other than as specified in the Shelf Prospectus.
GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments, Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 16 of the Shelf Prospectus and "Material Development:" on page 188 and 32 of the Shelf Prospectus and the Tranche I Prospectus respectively before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: The Issuer: Paisalo Digital Limited: Lead Manager: Tipsons Consultancy Services Private Limited Consortium Member to the Issue: Tipsons Stock Brokers Private Limited, and the offices of the Registrar to the issue, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of the Stock Exchanges i.e. BSE, Lead Manager and Consortium Member. Additionally, UPI Investors making an application in the Issue can also submit bid through Online (App/Web) interface platform of the BSE i.e "BSE Direct". Further BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through Mobile App. Forms will also be provided to Designed Intermediaries at their request.
AVAILABILITY OF TRANCHE I PROSPECTUS: Investors are advised to refer to the Tranche I Prospectus and the **"Risk Factors"** on page 16 of the Shelf Prospectus before applying in the Tranche I Issue. Physical copy of the Tranche I Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Member for marketing of the issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Tranche I Prospectus is available on the websites of the issuer/Lead Manager/BSE at www.paisalo.in, www.tipsons.com and www.bseindia.com respectively.
THE ABRIDGED PROSPECTUS CAN BE DOWNLOADED FROM THE FOLLOWING LINK: https://paisalo.in/pdf/ncdIssue/Paisalo_Digital_Ltd-Abridged_Prospectus.pdf
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank ICICI Bank Ltd.
CONSORTIUM MEMBER: Tipsons Stock Brokers Private Limited
For further details please refer the Shelf Prospectus dated July 31, 2026 and Tranche I Prospectus Dated July 31, 2026.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE ISSUE#	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES		STATUTORY AUDITOR
Tip Sons	AXIS TRUSTEE	Alankit	BRICKWORK RATINGS	Infomerics Ratings	SAKET JAIN & CO. CHARTERED ACCOUNTANTS
Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad 380 015, Gujarat, India **Telephone**: +91 79 66828126 **Email**: pdl.ncd@tipsons.com **Investor Grievance Email**: igr@tipsons.com **Website**: www.tipsons.com **Contact Person**: Digesh Shah **Compliance Officer**: Divyani Koshta **SEBI Registration No**.: INM000011849 **CIN**: U74140GJ2010PTC062799	**Axis Trustee Services Limited#** The Ruby, 2nd Floor SW 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028, Maharashtra, India, **Telephone**: 022-43253000 **Email**: debenturetrustee@axistrustee.in **Investor Grievance Email**: complaints@axistrustee.in **Website**: https://www.axistrustee.in/ **Contact Person**: Subhash Jha **Compliance Officer:** Anagha Darekar **SEBI Registration No**.: IND000000494 **CIN**: U74999MH2008PLC182264	**Alankit Assignments Limited** Alankit House, 4E/2 Jhandewalan Extension New Delhi-110 055 **Telephone:** 011 4254 1193 **Facsimile:** +91 11 42541202, +91 11 23552001 **Email**: rta@alankit.com **Investor Grievance ID**: paisalo@alankit.com **Website**: ipo.alankit.com **Contact Person**: Kamal Garg **Compliance Officer**: Harish Chanda Agarwal **SEBI Registration No.**: INR000002532 **CIN**: U74210DL1991PLC042569	**Brickwork Ratings India Private Limited** 3rd floor, 29/3 and 32/2, Raj Alkaa Park, Kalens Agrahara, Bannerghatta Road, Bengaluru – 560 076, Karnataka **Telephone**: +91-80 4040 9999 **Email**: abhinandan.s@brickworkratings.com **Website**: www.brickworkratings.com **Contact Person**: Abhinandan Sharda **Compliance Officer**: Santosh Shah **SEBI Registration No**.: IN/CRA/005/2008 **CIN**: U67190KA2007PTC043591	**Infomerics Valuation and Rating Limited** Flat No. 104/108, First Floor, Golf Apartments,Sujan Singh Park, New Delhi – 110 003, India **Telephone**: (022) – 6239 6023 **Email**: info@infomerics.com **Website**: www.infomerics.com **Contact Person**: Vineet Kumar **Compliance Officer**: Ms. Seema Sarda **SEBI Registration No.:** IN/CRA/007/2015 **CIN**: U32202DL1986PLC024575	**Saket Jain & Co.** **Chartered Accountants** 192 Jaipur House, Agra-282002, Uttar Pradesh, India **Telephone:** +91 562 4307192 **Email:** ashish@casjco.com **Contact Person:** CA Ashish Jain **Peer Review Certificate No.:** 026108 **Firm Registration No.:** 014685N **Membership Number:** 400599 **CIN**: U74210DL1991PLC042569

*Axis Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated July 10, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and relevant Tranche Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.
COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Manendra Singh, Company Secretary and Compliance officer, Paisalo Digital Limited, CSC, Pocket 52, Near Police Station, CR Park, New Delhi – 110 019, India, Tel: +91 1143518888; Email: cs@paisalo.in. For further details refer to section titled" Issue Related Information" on page 53 of the Tranche I Prospectus.
DISCLAIMER CLAUSE OF THE CREDIT RATING AGENCIES
BRICKWORK RATINGS INDIA PRIVATE LIMITED
Brickwork Ratings India Pvt. Ltd. ("BWR"), a Securities and Exchange Board of India ("SEBI") registered credit rating agency and accredited by the Reserve Bank of India ("RBI"), offers credit ratings of bank loan facilities, non-convertible / convertible / partially convertible debentures and other capital market instruments and bonds, commercial paper, perpetual bonds, asset-backed and mortgage-backed securities, partial guarantees and other structured / credit enhanced debt instruments, security receipts, securitization products, municipal bonds, etc. (hereafter referred to as "Instruments"). BWR also rates NGOs, Educational Institutions, Hospitals, Real Estate Developers, Urban Local Bodies and Municipal Corporations.
BWR wishes to inform all persons who may come across rating rationales and rating reports provided by BWR that the ratings assigned by BWR are based on information obtained from the issuer of the instrument and other reliable sources, which in BWR's best judgment are considered reliable. The rating rationale / rating report & other rating communications are intended for the jurisdiction of India only. The reports should not be the sole or primary basis for any investment decision within the meaning of any law or regulation (including the laws and regulations applicable in Europe and also the USA).
BWR also wishes to inform that access or use of the said documents does not create a client relationship between the user and BWR.
The ratings assigned by BWR are only an expression of BWR's opinion on the entity / instrument and should not in any manner be construed as being a recommendation to either, purchase, hold or sell the instrument.
BWR also wishes to abundantly clarify that these ratings are not to be considered as an investment advice in any jurisdiction nor are they to be used as a basis for or as an alternative to independent financial advice and judgment obtained from the user's financial advisors. BWR shall not be liable to any losses incurred by the users of these rating rationales, rating reports or its contents. BWR reserves the right to vary, modify, suspend or withdraw the ratings at any time without assigning reasons for the same.
BWR's ratings reflect BWR's opinion on the day the ratings are published and are not reflective of factual circumstances that may have arisen on a later date. BWR is not obliged to update its opinion based on any public notification, in any form or format although BWR may disseminate its opinion and analysis when deemed fit.
Neither BWR nor its affiliates, third party providers, as well as the directors, officers, shareholders, employees or agents (collectively, "BWR Party") guarantee the accuracy, completeness or adequacy of the ratings, and no BWR Party shall have any liability for any errors, omissions, or interruptions therein, regardless of the cause, or for the results obtained from the use of any part of the rating rationales or rating reports. Each BWR Party disclaims all express or implied warranties, including, but not limited to, any warranties of merchantability, suitability or fitness for a particular purpose or use. In no event shall any BWR Party be liable to any one for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of any part of the rating rationales and/or rating reports even if advised of the possibility of such damages. However, BWR or its associates may have other commercial transactions with the company/entity. BWR and its affiliates do not act as a fiduciary.
BWR keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of the respective activity. As a result, certain business units of BWR may have information that is not available to other BWR business units. BWR has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.
BWR clarifies that it may have been paid a fee by the issuers or underwriters of the instruments, facilities, securities etc., or from obligors. BWR's public ratings and analysis are made available on its web site, www.brickworkratings.com. More detailed information may be provided for a fee. BWR's rating criteria are also generally made available without charge on BWR's website.
This disclaimer forms an integral part of the ratings rationales / rating reports or other press releases, advisories, communications issued by BWR and circulation of the ratings without this disclaimer is prohibited.
BWR is bound by the code of conduct for credit rating agencies issued by the securities and exchange Board of India and is governed by the applicable regulations issued by the Securities and Exchange Board of India as amended from time to time.
INFOMERICS VALUATION AND RATING LIMITED
Infomerics Ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of Partnership/Proprietary Concerns/Association of Persons ("AOPs"), the rating assigned by Infomerics is based on the capital deployed by the Partners/Proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the Partners/Proprietor/ AOPs in addition to the financial performance and other relevant factors.
DISCLAIMER: **PAISALO DIGITAL LIMITED** (**"Company"**), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1000 each (**"NCDs"**) for an amount of ₹ 15,000 lakhs (**"Base Issue Size"**) with an option of retain oversubscription upto ₹ 15,000 lakhs aggregating up to ₹ 30,000 lakhs (**"Tranche I Issue"**) which is within the Shelf limit of ₹ 90,000 lakhs (**"Shelf Limit"**)and had filed the Shelf Prospectus dated July 31, 2026 (the **"Shelf Prospectus"**) and the Tranche I Prospectus dated July 31, 2026 with the Registrar of Companies, Delhi -I at Delhi ("RoC"), BSE limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**). The Prospectus is available on the website of the Company at www.paisalo.in, on the website of the lead manager at www.tipsons.com on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details relating to the same, refer to the Tranche I Prospectus and the section "Risk Factors" and "Material Developments" on page 16 and 188 respectively of Shelf Prospectus and "Material Developments" on page 32 of Tranche I Prospectus.
NOTE: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus.

For Paisalo Digital Limited
Sd/-
Sunil Purushottanm Agarwal
Managing Director & CEO
DIN: 00006991

Place : Delhi
Date : August 5, 2026

This is an advertisement issued to the public, pursuant to regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 as amended, for information purpose only.

PAISALO
EASY LOAN आसान लोन

PAISALO DIGITAL LIMITED

(Please Scan QR Code to view the Abridged Prospectus)

Paisalo Digital Limited was originally incorporated in Uttar Pradesh as "*S. E. Investments Private Limited*" on March 5, 1992 under the provisions of Companies Act, 1956, Subsequently, our Company became a public limited company pursuant to a special resolution passed by the members of our Company on February 24, 1995 and fresh certificate of incorporation consequent to conversion to a public limited company was issued on March 1, 1995. Our Company has obtained a certificate of registration dated May 25, 1998, for carrying on the business of a non-banking finance company. At present company is registered with Reserve Bank of India, as a non-banking financial company in accordance with Section 45 IA of Reserve Bank of India Act, 1934 vide certificate of registration bearing number B-14.02997. The name of our Company was changed to "*Paisalo Digital Limited*" and a fresh certificate of incorporation was granted by the Registrar of Companies, Delhi - I, on January 12, 2018. For further details see "*General Information*" on page 46 of the Shelf Prospectus.

Registered and Corporate Office: CSC, Pocket 52, C R Park, Near Police Station, New Delhi – 110019, India;
Telephone: +91-11 4351 8888; **Corporate Identity Number:** L65921DL1992PLC120483; **PAN:** AACCS1879G
Website: www.paisalo.in; **Email:** delhi@paisalo.in
Company Secretary and Compliance Officer: Manendra Singh; **Telephone:** +91 562 4028888; **Email:** cs@paisalo.in
Chief Financial Officer: Harish Singh; **Telephone:** +91 562 4028888; **Email:** harish@paisalo.in

OUR PROMOTER
Sunil Purushottanm Agarwal
Email: sunil@paisalo.in; Telephone: +91 11 43518888
For details of our Promoters, see "Our Promoters" on page 165 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 15,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 15,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 30,000 LAKHS ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 90,000 LAKHS AND IS BEING OFFERED BY WAY OF THIS TRANCHE I PROSPECTUS DATED JULY 31, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 31, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THIS TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING "BWR AA/ Stable" (pronounced as "BWR AA" with stable outlook) by Brickwork Ratings India Private Limited and "IVR AA/Stable" (pronounced as "IVR AA" with stable outlook) by Informerics Valuation and Rating Limited . Allotment on first come first serve basis*.

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange (i.e BSE) in accordance with the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ("**SEBI MASTER CIRCULAR**"). However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section title "***Issue Related Information***" on page 53 of the Tranche I Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS:

Series	I	II	III	IV	V	VI*
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	18 Months	24 months	36 months	36 months	60 months	60 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	9.15%	9.50%	9.92%	10.00%	10.47%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.38%	9.53%	9.92%	9.91%	10.46%	10.46%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 Months	24 months	36 months	36 months	60 months	60 months
Put and Call Option	Not Applicable					
Nature of Indebtedness	Secured					

** Our Company shall allocate and allot Series VI wherein the Application have not indicated the choice of the relevant NCD Series.*
1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the 10th first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the 10th first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source. For further details, please see "Statement of Possible Tax Benefits" on page 30 of Tranche I Prospectus.
Please refer to Annexure C for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

ISSUE PROGRAMME**
Tranche I ISSUE OPENS ON: FRIDAY, AUGUST 7, 2026 & Tranche I ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026

** The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in this Tranche I Prospectus. Our Company may, in consultation with the Lead Manager, consider closing this Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of this Tranche I Prospectus with the RoC, including any extensions), as may be decided by the Board of Directors or the Operations and Finance Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of our Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche I Issue closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please see "General Information" on page 18 of the Tranche I Prospectus. A copy of the Shelf Prospectus and the Tranche I Prospectus has been filed with the RoC, in terms of Section 26 and Section 31 of the Companies Act, 2013, along with the requisite endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 113 of the Tranche I Prospectus.

ADDENDUM TO SHELF PROSPECTUS AND TRANCHE I PROSPECTUS EACH DATED JULY 31, 2026

The Board of Directors of the Company at their meeting held on August 5, 2026, has considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026 along with the limited review reports issued by the Statutory Auditors ("**Financial Results**"). The Financial Results have been submitted to BSE Limited and National Stock Exchange of India Limited and are available on their respective websites at https://www.bseindia.com/xml-data/corpfiling/AttachLive/af4df8f6-4571-468f-bbf8-59b34d6ec0e1.pdf and https://nsearchives.nseindia.com/corporate/PAISALO_05082026123908_BSE_NSE_Outcome_Financial_Results_05082026.pdf. Accordingly, the disclosures appearing in the section titled *'Material Developments'* on page 188 and 32 and of the Shelf Prospectus and Tranche I Prospectus stands updated in this regard. The Shelf Prospectus and Tranche I Prospectus shall be read in conjunction with this addendum to the Tranche I Prospectus ("**Addendum**"). The information contained in the Addendum supplements the Shelf Prospectus and Tranche I Prospectus and updates the information provided in the Shelf Prospectus and Tranche I Prospectus.
All capitalized terms used in this Addendum and not specifically defined shall have the meaning ascribed to such terms in the Shelf Prospectus and Tranche I Prospectus. Further, any reference to the Shelf Prospectus and Tranche I Prospectus in relation to the Tranche I Issue shall deem to include reference to this Addendum.

ASBA* |Simple, Safe, Smart way of Application!!! |*Applications supported by blocked amount ("ASBA") in a better way of applying to issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI – Now available in ASBA for Retail individual Investors and High Net Worth Individuals. Bidders are required to ensure that the bank account used for biding is linked to their PAN

UPI is now available for Retail Individual Investors and High Net-worth Individuals, who have submitted bid for an amount not more than (₹ 2,00,000 for retail individual investors), applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the Section "Issue Procedure" beginning on page 83 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Ltd. has been appointed as Sponsor Bank for the Tranche Issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI Mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES (i.e. BSE), IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.
HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 53 OF THE TRANCHE I PROSPECTUS DATED JULY 31, 2026.
Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information in the main objects of our Company, see section titled ***"HISTORY AND MAIN OBJECTS"*** on page 146 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled ***"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"*** on page 113 of the Tranche I Prospectus.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹ 1,800,000,000 divided into 1,750,000,000 Equity Shares of face value of ₹ 1 each and 5,000,000 Preference Shares of face value of ₹ 10 each and Issued, Subscribed ₹ 909,646,874 divided into 909,646,874 Equity Shares of face value of ₹ 1 each and Paid-up share capital of the company is ₹ 909,521,874 divided into 9,09,521,874 Equity Shares of face value of ₹ 1 each fully paid (excluding ₹ 62500 for forfeited 1,25,000 Equity Shares). For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 54 of the Shelf Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARE SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the company and the number of Equity shares subscribed of face value of ₹ 10 each by them at the time of signing of the memorandum of Association; Mr. Purushottam Agrawal - 10 Equity Shares and Mr. Sunil Agarwal- 10 Equity Shares.
PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE") (the "Stock Exchange"). The Company has received an "in -principle" approval from BSE vide their letter no. DCS/AS/PI-BOND/05/26-27 dated July 24, 2026. BSE shall be the Designated Stock Exchange for the Tranche I Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Shelf Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Shelf Prospectus. The investors are advised to refer to the Shelf Prospectus/Tranche I Prospectus for the full text of the Disclaimer clause of the BSE Limited.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: it is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF THE RBI: A copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and The Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.
CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "BWR AA/ Stable" for an amount of ₹150,000.00 lakhs by Brickwork Ratings India Private Limited vide its rating letters dated April 20, 2026, and press release for rating rationale dated April 20, 2026 and "IVR AA/Stable" for an amount of ₹ 205,900.00 lakhs by Infomerics Valuation and Rating Limited vide its rating letter dated May 5, 2026, and press release for rating rationale dated May 13, 2026. The ratings given by Brickwork Ratings India Private Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Shelf Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Shelf prospectus for the rating letter, rationale and/or press release of the above ratings. There are no unaccepted ratings and any other rating other than as specified in the Shelf Prospectus.
GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments, Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 16 of the Shelf Prospectus and "Material Development:" on page 188 and 32 of the Shelf Prospectus and the Tranche I Prospectus respectively before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: The Issuer: Paisalo Digital Limited: Lead Manager: Tipsons Consultancy Services Private Limited Consortium Member to the Issue: Tipsons Stock Brokers Private Limited, and the offices of the Registrar to the issue, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of the Stock Exchanges i.e. BSE, Lead Manager and Consortium Member. Additionally, UPI Investors making an application in the Issue can also submit bid through Online (App/Web) interface platform of the BSE i.e "BSE Direct". Further BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through Mobile App. Forms will also be provided to Designed Intermediaries at their request.
AVAILABILITY OF TRANCHE I PROSPECTUS: Investors are advised to refer to the Tranche I Prospectus and the **"Risk Factors"** on page 16 of the Shelf Prospectus before applying in the Tranche I Issue. Physical copy of the Tranche I Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Member for marketing of the issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Tranche I Prospectus is available on the websites of the issuer/Lead Manager/BSE at www.paisalo.in, www.tipsons.com and www.bseindia.com respectively.
THE ABRIDGED PROSPECTUS CAN BE DOWNLOADED FROM THE FOLLOWING LINK: https://paisalo.in/pdf/ncdIssue/Paisalo_Digital_Ltd-Abridged_Prospectus.pdf
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank ICICI Bank Ltd.
CONSORTIUM MEMBER: Tipsons Stock Brokers Private Limited
For further details please refer the Shelf Prospectus dated July 31, 2026 and Tranche I Prospectus Dated July 31, 2026.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE ISSUE#	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES		STATUTORY AUDITOR
Tip Sons	AXIS TRUSTEE	Alankit	BRICKWORK	Infomerics Ratings	SAKET JAIN & CO. CHARTERED ACCOUNTANTS
Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad 380 015, Gujarat, India **Telephone**: +91 79 66828126 **Email**: pdl.ncd@tipsons.com **Investor Grievance Email**: igr@tipsons.com **Website**: www.tipsons.com **Contact Person**: Digesh Shah **Compliance Officer**: Divyani Koshta **SEBI Registration No.**: INM000011849 **CIN**: U74140GJ2010PTC062799	**Axis Trustee Services Limited#** The Ruby, 2nd Floor SW 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028, Maharashtra, India, **Telephone**: 022-43253000 **Email**: debenturetrustee@axistrustee.in **Investor Grievance Email**: complaints@axistrustee.in **Website**: https://www.axistrustee.in/ **Contact Person**: Subhash Jha **Compliance Officer:** Anagha Darekar **SEBI Registration No**.: IND000000494 **CIN**: U74999MH2008PLC182264	**Alankit Assignments Limited** Alankit House, 4E/2 Jhandewalan Extension New Delhi-110 055 **Telephone:** 011 4254 1193 **Facsimile:** +91 11 42541202, +91 11 23552001 **Email**: rta@alankit.com **Investor Grievance ID**: paisalo@alankit.com **Website**: ipo.alankit.com **Contact Person**: Kamal Garg **Compliance Officer**: Harish Chanda Agarwal **SEBI Registration No.**: INR000002532 **CIN**: U74210DL1991PLC042569	**Brickwork Ratings India Private Limited** 3rd floor, 29/3 and 32/2, Raj Alkaa Park, Kalens Agrahara, Bannerghatta Road, Bengaluru – 560 076, Karnataka **Telephone**: +91-80 4040 9999 **Email**: abhinandan.s@brickworkratings.com **Website**: www.brickworkratings.com **Contact Person**: Abhinandan Sharda **Compliance Officer**: Santosh Shah **SEBI Registration No**.: IN/CRA/005/2008 **CIN**: U67190KA2007PTC043591	**Infomerics Valuation and Rating Limited** Flat No. 104/108, First Floor, Golf Apartments,Sujan Singh Park, New Delhi – 110 003, India **Telephone**: (022) – 6239 6023 **Email**: info@infomerics.com **Website**: www.infomerics.com **Contact Person**: Vineet Kumar **Compliance Officer**: Ms. Seema Sarda **SEBI Registration No.:** IN/CRA/007/2015 **CIN**: U32202DL1986PLC024575	**Saket Jain & Co.** **Chartered Accountants** 192 Jaipur House, Agra-282002, Uttar Pradesh, India **Telephone:** +91 562 4307192 **Email:** ashish@casjco.com **Contact Person:** CA Ashish Jain **Peer Review Certificate No.:** 026108 **Firm Registration No.:** 014685N **Membership Number:** 400599 **CIN**: U74210DL1991PLC042569

*Axis Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated July 10, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and relevant Tranche Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.
COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Manendra Singh, Company Secretary and Compliance officer, Paisalo Digital Limited, CSC, Pocket 52, Near Police Station, CR Park, New Delhi – 110 019, India, Tel: +91 1143518888; Email: cs@paisalo.in. For further details refer to section titled" Issue Related Information" on page 53 of the Tranche I Prospectus.
DISCLAIMER CLAUSE OF THE CREDIT RATING AGENCIES
BRICKWORK RATINGS INDIA PRIVATE LIMITED
Brickwork Ratings India Pvt. Ltd. ("BWR"), a Securities and Exchange Board of India ("SEBI") registered credit rating agency and accredited by the Reserve Bank of India ("RBI"), offers credit ratings of bank loan facilities, non-convertible / convertible / partially convertible debentures and other capital market instruments and bonds, commercial paper, perpetual bonds, asset-backed and mortgage-backed securities, partial guarantees and other structured / credit enhanced debt instruments, security receipts, securitization products, municipal bonds, etc. (hereafter referred to as "Instruments"). BWR also rates NGOs, Educational Institutions, Hospitals, Real Estate Developers, Urban Local Bodies and Municipal Corporations.
BWR wishes to inform all persons who may come across rating rationales and rating reports provided by BWR that the ratings assigned by BWR are based on information obtained from the issuer of the instrument and other reliable sources, which in BWR's best judgment are considered reliable. The rating rationale / rating report & other rating communications are intended for the jurisdiction of India only. The reports should not be the sole or primary basis for any investment decision within the meaning of any law or regulation (including the laws and regulations applicable in Europe and also the USA).
BWR also wishes to inform that access or use of the said documents does not create a client relationship between the user and BWR.
The ratings assigned by BWR are only an expression of BWR's opinion on the entity / instrument and should not in any manner be construed as being a recommendation to either, purchase, hold or sell the instrument.
BWR also wishes to abundantly clarify that these ratings are not to be considered as an investment advice in any jurisdiction nor are they to be used as a basis for or as an alternative to independent financial advice and judgment obtained from the user's financial advisors. BWR shall not be liable to any losses incurred by the users of these rating rationales, rating reports or its contents. BWR reserves the right to vary, modify, suspend or withdraw the ratings at any time without assigning reasons for the same.
BWR's ratings reflect BWR's opinion on the day the ratings are published and are not reflective of factual circumstances that may have arisen on a later date. BWR is not obliged to update its opinion based on any public notification, in any form or format although BWR may disseminate its opinion and analysis when deemed fit.
Neither BWR nor its affiliates, third party providers, as well as the directors, officers, shareholders, employees or agents (collectively, "BWR Party") guarantee the accuracy, completeness or adequacy of the ratings, and no BWR Party shall have any liability for any errors, omissions, or interruptions therein, regardless of the cause, or for the results obtained from the use of any part of the rating rationales or rating reports. Each BWR Party disclaims all express or implied warranties, including, but not limited to, any warranties of merchantability, suitability or fitness for a particular purpose or use. In no event shall any BWR Party be liable to any one for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of any part of the rating rationales and/or rating reports even if advised of the possibility of such damages. However, BWR or its associates may have other commercial transactions with the company/entity. BWR and its affiliates do not act as a fiduciary.
BWR keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of the respective activity. As a result, certain business units of BWR may have information that is not available to other BWR business units. BWR has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.
BWR clarifies that it may have been paid a fee by the issuers or underwriters of the instruments, facilities, securities etc., or from obligors. BWR's public ratings and analysis are made available on its web site, www.brickworkratings.com. More detailed information may be provided for a fee. BWR's rating criteria are also generally made available without charge on BWR's website.
This disclaimer forms an integral part of the ratings rationales / rating reports or other press releases, advisories, communications issued by BWR and circulation of the ratings without this disclaimer is prohibited.
BWR is bound by the code of conduct for credit rating agencies issued by the securities and exchange Board of India and is governed by the applicable regulations issued by the Securities and Exchange Board of India as amended from time to time.
INFOMERICS VALUATION AND RATING LIMITED
Infomerics Ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of Partnership/Proprietary Concerns/Association of Persons ("AOPs"), the rating assigned by Infomerics is based on the capital deployed by the Partners/Proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the Partners/Proprietor/ AOPs in addition to the financial performance and other relevant factors.
DISCLAIMER: **PAISALO DIGITAL LIMITED** (**"Company"**), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1000 each (**"NCDs"**) for an amount of ₹ 15,000 lakhs (**"Base Issue Size"**) with an option of retain oversubscription upto ₹ 15,000 lakhs aggregating up to ₹ 30,000 lakhs (**"Tranche I Issue"**) which is within the Shelf limit of ₹ 90,000 lakhs (**"Shelf Limit"**)and had filed the Shelf Prospectus dated July 31, 2026 (the **"Shelf Prospectus"**) and the Tranche I Prospectus dated July 31, 2026 with the Registrar of Companies, Delhi -I at Delhi ("RoC"), BSE limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**). The Prospectus is available on the website of the Company at www.paisalo.in, on the website of the lead manager at www.tipsons.com on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details relating to the same, refer to the Tranche I Prospectus and the section "Risk Factors" and "Material Developments" on page 16 and 188 respectively of Shelf Prospectus and "Material Developments" on page 32 of Tranche I Prospectus.
NOTE: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus.

For Paisalo Digital Limited
Sd/-
Sunil Purushottanm Agarwal
Managing Director & CEO
DIN: 00006991

Place : Delhi
Date : August 5, 2026

सार्वजनिक सूचना

(दिवाला और दिवालियापन संहिता, 2016 की धारा 130 के साथ पठित दिवाला और दिवालियापन (कॉर्पोरेट देनदार के पर्सनल गारंटर के लिए दिवालियापन प्रक्रिया हेतु न्यायनिर्णायक प्राधिकारी को आवेदन) नियम, 2019 के नियम 9(1) के तहत)

श्री जगदीश गंगा प्रसाद प्रकाश
(मेसर्स एडुकॉम्प सॉल्यूशन लिमिटेड के पर्सनल गारंटर)
के लेनदारों (क्रेडिटर्स) के ध्यानार्थ

एतद्द्वारा सूचित किया जाता है कि माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण (एनसीएलटी), कोर्ट–II, नई दिल्ली ने सी–11/1, डीएलएफ सिटी, फेज I, गुड़गांव, हरियाणा–122002 निवासी श्री जगदीश गंगा प्रसाद प्रकाश के खिलाफ 20 जुलाई 2026 को दिवालियापन प्रक्रिया शुरू करने का आदेश दिया है (यह आदेश 04 अगस्त 2026 को एनसीएलटी की वेबसाइट पर प्रदर्शित किया गया था)।
श्री जगदीश गंगा प्रसाद प्रकाश के लेनदारों से अनुरोध है कि वे अपने दावे (क्लेम) सबूत के साथ 13 अगस्त 2026 को या उससे पहले दिवालियापन ट्रस्टी के पास इस पते पर जमा करें: यूनिट 1406–बी, 14वीं मंजिल, आइकॉनिक टॉवर, कोरेंथम, ए–41, सेक्टर 62, नोएडा (उत्तर प्रदेश) 201301
लेनदारों द्वारा दावे जमा करने की अंतिम तिथि 13 अगस्त 2026 होगी। लेनदार अपने दावे इलेक्ट्रॉनिक माध्यम से, या व्यक्तिगत रूप से (बाय हैंड), या रजिस्टर्ड पोस्ट, स्पीड पोस्ट या कूरियर के माध्यम से जमा कर सकते हैं।
दिवालियापन ट्रस्टी के बारे में अतिरिक्त जानकारी इस प्रकार है:

दिवालियापन ट्रस्टी का नाम	श्री पीयूष मूना
आईबीबीआई पंजीकरण संख्या	IBBI/IPA-001/IP-PO0990/2017-18/11630
दिवालियापन ट्रस्टी का पता	यूनिट 1406–बी, 14वीं मंज़िल,आइकॉनिक टॉवर, टावर, कोरेन्थुम, ए–41, सेक्टर 62, नोएडा (उत्तर प्रदेश)–201301
दिवालियापन ट्रस्टी का ईमेल पता	bankruptcyofjagdishprakash@gmail.com और piyushmoona@gmail.com
दिवालियापन ट्रस्टी का फ़ोन नंबर	+91 9818175255

टिप्पणी : सबूत के साथ झूठे या गुमराह करने वाले दावे जमा करने पर ''दिवाला और दिवालियापन संहिता, 2016'' और अन्य लागू कानूनों के प्रावधानों के अनुसार जुर्माना या जेल की सज़ा हो सकती है।

पीयूष मूना
आईबीबीआई रजिस्ट्रेशन नं. IBBI/IPA-001/IP-PO0990/2017-18/11630
एएफए 31 दिसंबर 2026 तक मान्य है
श्री जगदीश गंगा प्रसाद प्रकाश की दिवालियापन प्रक्रिया में दिवालियापन ट्रस्टी
(मेसर्स एडुकॉम्प सॉल्यूशन लिमिटेड के पर्सनल गारंटर)
आईबीबीआई के साथ पंजीकृत पत्राचार का पता
यूनिट 1406–बी ,14वीं मंज़िल, आइकॉनिक टावर, कोरेन्थुम, ए–41, सेक्टर 62, नोएडा (उत्तर प्रदेश) – 201301 ईमेल आईडी – piyushmoona@gmail.com

दिनांक : 06 अगस्त 2026
स्थान : नोएडा

फॉर्म नं. आईएनसी-26

(कंपनी (गठन) नियम, 2014 के नियम 30 के अनुसरण में)
कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में स्थानांतरित करने के लिए समाचारपत्र में प्रकाशित किया जाने वाला विज्ञापन
केंद्र सरकार के समक्ष
क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय-I, नई दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) तथा कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के उपबंध (क) के मामले में
और
बी2बी कंसल्टिंग प्राइवेट लिमिटेड
(सीआईएनः U93000DL2011PTC225254)
जिसका पंजीकृत कार्यालय 318, अग्रवाल प्लाजा, सेक्टर-14, रोहिणी, प्रशांत विहार, उत्तर-पश्चिम दिल्ली, दिल्ली-110085 में स्थित है, के मामले में।
.....याचिकाकर्ता
कंपनी / याचिकाकर्ता

आम जनता को एतद्द्वारा सूचित किया जाता है कि कंपनी ने **11 मई, 2026** को आयोजित असाधारण सामान्य सभा में पारित विशेष प्रस्ताव के संदर्भ में अपने पंजीकृत कार्यालय को **दिल्ली राज्य से हरियाणा राज्य** में स्थानांतरित करने के लिए आवश्यक अनुमोदन प्राप्त करने हेतु कंपनी अधिनियम, 2013 के संगत प्रावधानों एवं कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत क्षेत्रीय निदेशक के समक्ष याचिका दायर करने का प्रस्ताव किया है।
कोई भी व्यक्ति, जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से प्रभावित होने की संभावना हो, वह अपनी आपत्ति, यदि कोई हो, निवेशक शिकायत फॉर्म के माध्यम से एमसीए पोर्टल (www.mca.gov.in) पर आवश्यक सहायक दस्तावेजों सहित प्रस्तुत कर सकता है अथवा आपत्ति के आधारों का उल्लेख करते हुए हस्ताक्षरित अभ्यावेदन **क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय-I, कॉर्पोरेट कार्य मंत्रालय, बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सी. जी.ओ. कॉम्प्लेक्स, लोदी रोड, नई दिल्ली - 110003** को इस सूचना के प्रकाशन की तिथि से 14 (चौदह) दिनों के भीतर पंजीकृत डाक अथवा व्यक्तिगत रूप से प्रेषित कर सकता है।
318, अग्रवाल प्लाजा, सेक्टर 14 रोहिणी, प्रशांत विहार, उत्तर पश्चिम दिल्ली, दिल्ली-110085

बी2बी कंसल्टिंग प्राइवेट लिमिटेड की ओर से
(मुकेश कुमार)
डायरेक्टर
डीआईएन-00338185
318, अग्रवाल प्लाजा, सेक्टर 14 रोहिणी, प्रशांत विहार, उत्तर पश्चिम दिल्ली, दिल्ली-110085

दिनांक : 03.08.2026
स्थान: दिल्ली

FEDBANK फेडबैंक फाइनेंशियल सर्विसेज लिमिटेड

पंजीकृत कार्यालय : यूनिट नंबर 1101, 11वां तल, सिग्नस, प्लॉट नंबर 71ए, पोवई, पसपोली, मुंबई–400087

कब्ज़ा सूचना

जबकि, अधोहस्ताक्षरी ने फेडबैंक फाइनेंशियल सर्विसेज लिमिटेड के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना दिनांकित **13–05–2026** जारी की थी, जिसमें **कर्जदार, बंधकदाता, सह–कर्जदार(रों) और गारंटर :– (1) श्री अरशद नवाज अंसारी (कर्जदार), (2) आमरीन अंसारी (सह–कर्जदार) से उक्त सूचना में वर्णितानुसार ऋण खाता संख्या FEDMRTSTL0530348 में 13–05–2026 तक बकाया राशि रु. 20,86,680/– (रुपये बीस लाख छियासी हजार छह सौ अस्सी केवल)** का भुगतान उस पर आगे संविदात्मक दर पर ब्याज + सभी लागतों, प्रभारों तथा अनुषंगी खर्चों इत्यादि के साथ, उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी।
यहां ऊपर वर्णित कर्जदार, बंधकदाता, सह–कर्जदार और गारंटर उक्त राशि निर्दिष्ट अवधि में चुकाने में असफल रहे हैं, एतद्द्वारा कर्जदार, बंधकदाता, सह–कर्जदार(रों) गारंटर और सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित सरफासी ऐक्ट की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित **संपत्ति का कब्जा 04 अगस्त, 2026 को ले लिया है।**
यहां ऊपर वर्णित कर्जदार, बंधकदाता, सह–कर्जदार(रों) गारंटर को विशेष रूप से और सर्वसाधारण को निम्नलिखित संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्ति के संबंध में कोई भी संव्यवहार फेडबैंक फाइनैंशियल सर्विसेज लिमिटेड की **ऋण खाता संख्या FEDNOILAP0547713 में 13–05–2026** तक बकाया राशि **रु. 20,86,680/– (रुपये बीस लाख छियासी हजार छह सौ अस्सी केवल) तथा उस पर आगे संविदात्मक दर पर ब्याज + सभी लागतों,** प्रभारों तथा अनुषंगी खर्चों इत्यादि के प्रभाराधीन होगा।
कर्जदार का ध्यान, प्रत्याभूत आस्तियां (प्रतिभूति सम्पत्तियां) छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है।

अनुसूची 1
बंधक सम्पत्ति का वर्णन

बंधक संपत्ति के सभी अंश एवं खंड : दुकान उत्तर मुखी, छत सहित, एरिया 26 वर्ग गज यानी 21.73 वर्ग मीटर कस्बा बुढ़ाना (रामचैल तिराहा/महावीर चौक से चौधरी चरण सिंह बड़ौत तिराहा), मुजफ्फरनगर 251003, उत्तर प्रदेश में स्थित है। चौहद्दी : पूरबः 26'/ दुकान हुसैनपुर कला, पश्चिमः 26/मस्जिद, उत्तरः 9'/ बुढ़ाना मुजफ्फरनगर रोड, दक्षिणः 9'/ मकान लाला राजकुमार

स्थान : बुढ़ाना — **हस्ता./– प्राधिकृत अधिकारी**
तिथि : 04–08–2026 — **फेडबैंक फाइनैंशियल सर्विसेज लिमिटेड**

प्रपत्र संख्या आइएनसी–26

[कंपनी (निगमन) नियम 2014 के नियम 30 के अनुसरण में]
कंपनी के पंजीकृत कार्यालय को रा.रा.क्षे. दिल्ली से तमिलनाडु राज्य में स्थानांतरित करने के मामले में
केंद्र सरकार/क्षेत्रीय निदेशक
उत्तरी क्षेत्र निदेशालय I, नई दिल्ली के समक्ष
कंपनी अधिनियम 2013 की धारा 13 की उप-धारा 4 और कंपनी (निगमन) नियम 2014 के नियम 30 के उप-नियम (5) के खंड (क) के विषय में
तथा
यम प्लम प्राइवेट लिमिटेड के मामले में
पंजीकृत कार्यालयः पहली मंज़िल, प्रॉपर्टी नंबर 33, महर्षि दयानंद मार्ग, गाँव शेख सराय, कॉर्नर मार्केट, मालवीय नगर, दिल्ली, भारत, 110017
सीआईएनः U55101DL2021PTC387517
...... आवेदक

आम जनता को यह नोटिस दी जाती है कि कि केंद्र सरकार (क्षेत्रीय निदेशक) के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन यम प्लम प्राइवेट लिमिटेड ('कंपनी') आवेदन फाइल करने का प्रस्ताव करती है, जिसमें रजिस्ट्रीकृत कार्यालय रजिस्ट्रार ऑफ कंपनीज दिल्ली I के न्याय क्षेत्र के तहत रा.रा.क्षे. दिल्ली से रजिस्ट्रार ऑफ कंपनीज, चेन्नई, तमिलनाडु के न्यायक्षेत्र के तहत तमिलनाडु राज्य में स्थानान्तरित करने के लिए 31 जुलाई, 2026 को आयोजित कंपनी के सदस्यों की वार्षिक आम बैठक में पारित विशेष संकल्प के अनुसार कंपनी के संगम ज्ञापन में संशोधन की पुष्टि की माँग की गयी है।
कम्पनी के रजिस्ट्रीकृत कार्यालय में परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह निवेशक शिकायत प्रपत्र भरकर **MCA-21** पोर्टल (**www.mca.gov.in**) पर या एक शपथपत्र जिसमें उनके हित का कारण और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर प्रादेशिक निदेशक के पास पता बी–2 विंग, दूसरी मंजिल, पंडित दीनदयाल अंत्योदय भवन, दूसरी मंजिल, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 पते पर पंजीकृत डाक द्वारा भेज सकते हैं या सुपुर्द कर सकते हैं और इसकी एक प्रति आवेदक कम्पनी को उनके उपरोक्त पंजीकृत कार्यालय के पते पर भी भेजेगा।

कृते एवं हिते
यम प्लम प्राइवेट लिमिटेड
हस्ता./–
भास्कर शिवरामा गोदावर्ती
निदेशक
डीआईएन : 09473899

दिनांक : 06 अगस्त, 2026
स्थान : नई दिल्ली